



Ligonier Valley Historical Society

Annual Report 2013

LIGONIER VALLEY HISTORICAL SOCIETY

HISTORY

The Ligonier Valley Historical Society was formed in 1964 **by the Ligonier Women's Club**. At that time, its primary purpose was the recording of oral histories and the maintenance of abandoned cemeteries in the Ligonier Valley.

In 1966, with the assistance of the R. K. Mellon Foundation, the society bought Compass Inn, then a private home, from Mrs. Virginia Swank. The house was restored and opened as a museum on May 27, 1972. The site has been expanded and now includes an authentically reconstructed cookhouse, barn, carpenter shop, and blacksmith shop.



LIGONIER VALLEY HISTORICAL SOCIETY

MISSION STATEMENT

To discover, collect, preserve and disseminate any material which will help to establish or illustrate the exploration, settlement, development, and general history of the Ligonier Valley area.

To demonstrate a living history of life during the 18th and 19th century through the operation of the Compass Inn Museum for the education and enjoyment of present and future generations.

BOARD of DIRECTORS

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Gladys N. Light
Cindy Purnell
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OUTGOING DIRECTORS
Mary Jo Culbertson
Sharon McCue

SOCIETY and MUSEUM STAFF

Tina Yandrick
Director of Operations

Roberta Smith
Innkeeper

TO OUR MEMBERS, FRIENDS and READERS ~

We have made every effort to ensure the accuracy of the information presented in this Annual Report. If we have failed to acknowledge your contribution, financial or otherwise, made during the period covered in this report (April 1, 2012 through March 31, 2013), please know that the oversight is purely unintentional. Likewise, if we have misspelled your name or misrepresented any other information, we sincerely apologize. Please report any errors to the Ligonier Valley Historical Society office by calling 724-238-6818 or by emailing lvhistory@compassinn.com.

LETTER FROM THE DIRECTOR of OPERATIONS

It has been a busy and eventful year for The Ligonier Valley Historical Society. Two important events in our history were marked in 2012. We celebrated the 40th anniversary of the opening of The Compass Inn as a museum with a birthday cake in May and a birthday party during The Welcome Do in June. In December, we held the 30th annual Festival of Lights fundraiser. Event highlights of this year included:

- An Ice Cream Social in June in appreciation of our volunteers.
- Freshly baked bread from The Cookhouse Beehive Oven was served during The Welcome “Do” June. At that event, we received a citation from Rep. Mike Reese and were presented with a flag that was flown over the Capital building in honor of Compass Inn.
- An outdoor concert was held on the grounds in July.
- Colonel Proctor’s Militia led the call to Muster in August.
- In conjunction with The Pittsburgh Area Artist Blacksmith Association, we sponsored the first Blacksmith Day in September. Blacksmiths from around the area set up portable forges on the grounds to demonstrate their craft.
- We ended our museum season with the traditional Haunted Halloween tours and Harvest and Christmas Candlelight tours.

We began to address deferred maintenance to the museum and office properties. We replaced the roof on Hall House and the porch floors on The Compass Inn. New log benches were put in place and several dedicated volunteers worked to restore the stone walkways and gardens on the museum grounds.

Looking toward to the coming year, The Board of Directors recently worked with Teeter and Associates Inc. to complete a Basic Strategic Development Plan. The board will be working to execute this plan throughout the coming year. We are also excited to welcome Roberta Smith as the new Innkeeper/Program Coordinator at The Compass Inn Museum. Roberta brings a lot of academic and professional experience to the position and we’re thrilled to have her on board.

In conclusion, I would like to thank The Ligonier Valley Historical Society Board of Directors, members, volunteers and donors for their support during the past year. The involvement and participation of these individuals and organizations continues to sustain The Ligonier Valley Historical Society and its’ mission.

Respectfully,
Tina Yandrick

FINANCIAL UPDATE

Fiscal Year 2012 - 2013 Operating Statement

<u>Income</u>		<u>Expense</u>	
Dues	8,631.00	Administration	53,924.00
Donations	4,737.00	Maintenance	6,716.00
Investments	12,580.00	Utilities	4,902.00
Fundraising	32,175.00	Fundraising	6,512.00
Grants	40,489.00	Grants	23,880.00
Compass Inn	20,611.00	Compass Inn	4,032.00
Country Store	9,484.00	Country Store	2,672.00
		Insurance	7,284.00
		Programs	115.00
		Prof. fees	4,542.00
		Memberships	1,296.00
		Office Supplies	4,235.00
Total Income	128,707.00	Total Expense	120,110.00
		Net Income	8,597.00

Fiscal Year 2013 - 2014 Budget

<u>Income</u>		<u>Expense</u>	
Dues	9,760.00	Administration	57,500.00
Donations	4,250.00	Maintenance	6,710.00
Investments	13,000.00	Utilities	6,600.00
Fundraising	31,420.00	Fundraising	5,005.00
Grants	11,620.00	Grants	1,620.00
Compass Inn	22,500.00	Compass Inn	4,250.00
Country Store	10,000.00	Country Store	4,500.00
		Insurance	7,290.00
		Programs	250.00
		Prof. fees	4,550.00
		Memberships	725.00
		Office Supplies	3,550.00
Total Income	102,550.00	Total Expense	102,550.00
		Net Income	0.00

Note:

~ The operating statement shows the actual unaudited results for the most recent fiscal year ending March 31, 2013. Please note that restricted grant income is recorded when received but expensed when the project is completed; not necessarily in the same fiscal year.

Assets

Cash	12,897.91
Securities	281,879.93
Inventory	2,590.00

Current Assets 297,367.84

Fixed Assets

Land	12,800.00
Buildings	408,562.00
Furniture	221,767.00
Equipment	6,395.00
Accumulated Depreciation	(33,192.00)

Net Assets 616,332.00

Total Assets **913,699.84**

Note:

~ The assets show the actual cash in the accounts as of March 31, 2013. The fixed assets are from the financial statement from the accountant dated March 31, 2012.

FY 2011-12

FY 2012-13

Income (+)	117,319	128,707
Expense (-)	114,376	120,110
Net Income	2,943	8,597

Note:

~ These numbers excludes restricted grant income and related expenses.

GRANT FUNDING 2012 – 2013

The Ligonier Valley Historical Society would like to thank all of the foundations and organizations that provided grant funding, both restricted and unrestricted, in our 2012/2013 fiscal year.

Commercial Bank & Trust

Laurel Highlands Visitors Bureau/Westmoreland County **Commissioner's** Tourism Program

Lincoln Highway Heritage Corridor and Pennsylvania DCNR

Ligonier Valley Education Trust

Ligonier Township Supervisors

Pennsylvania Council on the Arts / Pennsylvania Partners in the Arts.

R. K. Mellon Family Foundation

Richard King Mellon Foundation

Roy A. Hunt Foundation

Walton Family Foundation

Westmoreland County Parks and Recreation

LIGONIER VALLEY HISTORICAL SOCIETY PROGRAMS / EVENTS

Membership Events

The Welcome "Do"

Muster Day Picnic

Community Events / Programs

Inside Ligonier Valley – A Home Tour

~in cooperation with Lincoln Highway Heritage Corridor and Ligonier Valley Chamber of Commerce

Community Day

~in cooperation with Fort Ligonier, Antiochian Village, Ligonier Valley Rail Road Assoc.,
Valley Players of Ligonier & The Southern Alleghenies Museum of Art - Ligonier

April Yard Sale

The Festival of Lights

Lecture – First Person Interpretation of Colonel James Pollock
Charles Fagan III

COMPASS INN MUSEUM PROGRAMS / EVENTS

June Living History

~ **Children's Weekend Featuring** a Petting Zoo ~

July Living History

~ Native Americans – Ghost-in-the-Head, Huron Warrior portrayed by Todd Johnson ~

July Concert

~ Featuring The Gil Snyder Combo ~

August Living History

~ Featuring Matt Stein Log Hewing / Pit Sawing & Colonel Proctor Militia Company ~

September Living History

~ Pittsburgh Area Artist Blacksmith Association (PAABA) Demonstrations ~

Haunted Halloween Tours & Storytelling

Harvest Candlelight Tours

Christmas Candlelight Tours

COMPASS INN MUSEUM ATTENDANCE

	2012	2011	2010
School Tours	797	976	1140
Club / Group Tours	265	437	387
Bus Tours	707	410	473
General	1624	1355	1355
Total	3393	3178	3355

Schools That Visited

Blairsville Elementary
 Carlow Campus
 Clearview School
 Hutchinson Elementary
 Metzgar Elementary
 Newlonsburg Elementary
 Praise Christian Academy
 R. K. Mellon Elementary
 St. Peters Elementary
 Seton Hill Child Services
 Sheridan Terrace Elementary
 Somerset Christian School
 The Valley School Of Ligonier
 West Newton Elementary

Motorcoach Tours That Visited

Hagey Tours
 Lenzner Tours
 Mayflower Tours
 Myers Tours
 Ramada Tours
 Royal Imperial Tours
 Rivers of Steel Tours
 S & S Travel
 Trips Unlimited
 Westmar Tours
 Wolf Tours

Clubs /Groups That Visited

Brownie Troop #21401
 Buffalo Retired Teachers
 Butler Trinity Lutheran Group
 Chestnut Wood Group
 Country Hills Homemakers
 Detruf Wedding
 Fork and the Road
 Friendship Village
 H.C.C. of America/Antique Car Club
 History Car Club
 Jess Stairs Group
 Joyful Bloomers
 LHVB Progressive Dining Tour
 Middle Presbyterian Church
 New Kensington Garden Club
 Providence Point
 Ross Mountain Campers

THANK YOU to ALL our VOLUNTEERS

On behalf of the Ligonier Valley Historical Society Staff and Board of Directors we'd like to thank all of volunteers for their time, effort and dedication to our organization.

Our success depends on the assistance of our volunteers and we thank you for your support.

Jinny Alexander
Rebecca Andrews
Bill Andrews
Ed Appleby
Joe Artuso
Polly Artuso
Carla Baldwin
Doris Banas
Thelma Bear
Marge Beatty
Candy Bellas
Butch Bellas
Justin Bellas
Kim Bellas-Matronics
Bob Benner
Shirley Benner
Peggy Berger
Tom Bitner
Wendy Black
Jan Bosley
Bob Brown
Daryle Brown
Anne Mary Campbell
Miranda Campbell
Glenn Cavanaugh
Jackie Cavanaugh
Terry Coyne
Helen Craig
Skeeter Craig
Mary Jo Culbertson
Deborah Cycak
Stan Cycak
Glenda Dickson
Richard Durstine
Hannah Earhardt
Kaitlin Essig
Kathleen Essig
Kirstin Essig
Conner Evans
Jessica Evans
Richard Fisher

Roxana Flickinger
Lynn Flower
Tom Giles
Debbie Goodfellow
Paul Goodfellow
Lisa Hays
Mary Ann Hegan
Bruce Herbertson
Star Herbertson
Jeanne Hines
Judy Hoffer
Rita Horrell
Patsy Kennedy
Paul Kennedy
Michele Kent
Ray Kinsey
Kathy Koontz
Loretta Kurtz
Gladys Light
Phil Light
The Ligonier Valley National
Honor Society Students
Lewis Lobdell
Mary Lundquist
Michelle Manning
Dan Manning
Georgia Manning
Allie Marguccio
Tom Marguccio
Jean Martin
Barb Maser
Nancy Matronics
Sharon McHugh
Cheryl McMullen
Jan Mills
Joy Monticue
Connor Murphy
Sean Murphy
Marlene Murphy
Gertrude Myers
Gloria Nelson

Ron Nicely
Emma O'Brien
Jim O'Connor
Karen O'Connor
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Peg Patterson
Kristin Poerschke
Cindy Purnell
Susan Rectenwald
Janet Riordon
Bonnie Robinson
Mary Ann Robinson
Rachel Roehrig
Nancy Rost
Evelyn Ruffing
Rick Schwab
Theresa Schwab
Eleanor Seiling
John Shaffer
Larry Shew
Paul Shumaker
Shirley Shumaker
Pat Slack
Cookie Soisson
Pam Stablein
Matt Stein
Alice Stufft
Richard Sturtz
Sandi Truckner
Teresa Vanderburke
Mary Vanderburke
Gay Wasserman
Josh Whetzel
Linda Whipkey
Cathie Widich
Ginny Widich
Jason Widich
Susan Woolridge
Don Yandrick
Sandy Yutzy

FUNDRAISERS

Tastes of the Town – April 12th 2012

Westmoreland Day of Giving – October 3rd 2012

Fort Ligonier Days Booth – October 12th, 13th, & 14th 2012

Dinner at the Inn Raffle – November 10th 2012

The Festival of Lights – December 1st – 9th 2012

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A Touch of Grace
A. E. Pakos, Inc.
Abigail's Coffeehouse
Allegory Gallery
Altris Inc.
American Indian Jewelry; Sam Matthews
Amica
Ann Hewat for St. Michaels of the Valley
Anne Larson Beauty Salon
Baily Insurance
Beanery Writers Group
Bethlen Communities Hungarian Cultural Center
Bethlen Home Activity Department
Bethlen Printing
Betsy's of Ligonier
BPW of Ligonier
Cairns Farm & Garden, Ligonier Agway
Carol & Dave's Roadhouse
Commercial Bank & Trust
Connections Store
Cool Springs Express
Covenant Pre-School
Creative Memories
Dovecote
Dream Makers, Latrobe
Eat'n Park Restaurant
Emeritus at Latrobe
Equine Chic
Flavors Café
Forget-Me-Not Shop
Forks Inn Tavern
Fort Ligonier
G Squared Gallery
Girl Scout Troop 20410
Green Top Fund Raising
Hair Parade

Kathy's Kreations, Zimmerman's
Appliance Service
Idlewild & Soak Zone
John M. Clark Goldsmith
Kenco Corporation
Kepple-Graft Funeral Home Inc.
Kiwanis Club of Ligonier Valley
L V Chamber of Commerce
Laurel Nursery
Law Office of Richard F. Flickinger
Ligonier Country Club
Ligonier Country Club Pro Shop
Ligonier Gardens
Ligonier Giant Eagle
Ligonier Outfitters
Ligonier Rail Road Association
Ligonier Sweet Shop
Ligonier Tavern
Ligonier Weeders & Seeders
Loyalhanna Veterinary Clinic
Loyalhanna Watershed
Mack M. Darr Co., Inc.
Main Exhibit Gallery
Martin's Specialty Shop
Mary Kay Cosmetics; Nancy Baith Rep.
MerJo on Main; designed by Rose Schober
Mommy Gear
On the Diamond Antiques
Pennsylvania Room, Ligonier Valley Library
Post & Rail Men's Shop
R. K. Mellon Kindergarten
Rachel's Ligonier Floral
Randy Redinger & Sons Auto Service
Rolling Rock Club
Rosalie Jioio's Little Italy
Rustic Country Treasures
Second Chapter Books
Senior Gil Scout Troop 80401
Simply Pink
Somerset Trust Company
Song of Sixpence
Staff of Medi Home Health, Ligonier Office
Standard Bank

FUNDRAISER SPONSORS, DONORS, SUPPORTORS & UNDERWRITERS (cont.)

State Rep. Mike Reese
Stay in Latrobe
Swansdowne Antiques
The Country Cupboard
The Finishing Touch
The Ligonier Country Inn
The Paper House
The Pie Shoppe in Laughlintown

The Road Toad
The Stationery Shop
The Strawberry Crow
The Toy Box
The Tree House in Ligonier
The Wicked Googly
Toy Soldier Gallery
Twisted Vine Eclectic Market, Our Local
Artisans

Verizon Volunteer Program
Victoria Lin Ceramic Shoppe
WCCC Laurel Education Center
West Chester Capital Advisors
Westmoreland County Historical Society
Whistlewind
Wm. Dickson Ind., Wicklow Logistics
Zazzie

MEMBERSHIP

Membership Levels	Contribution Levels	Contributors
Benefactors	\$250	7
Friend	\$100	28
Patron	\$70	10
Institutional/Professional	\$50	7
Household	\$25	96
Individual	\$15	46
Senior	\$10	38
Life	N/A	41
Honorary Life	N/A	5
Total Members		278

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 Miss Randi J. Pehrson
 Ms. Nancy Petersen
 Dr. & Mrs. Thomas Pifferetti
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 Mrs. Betty Rahsman
 Rep. & Mrs. Mike Reese
 Ms. Kay Reynolds
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 Mr. & Mrs. Robert Winters
 Mrs. Susan Woolridge
 Mr. & Mrs. Donald F. Yandrick
 Mrs. Fritz D. Yealy
 Mr. & Mrs. Gary K. Yutzy

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Mr. & Mrs. Ron Marr
~ Dry Erase Board

Mrs. Alice Ankney
~ Archive Photos

Mrs. Stephanie Fagan
~ General Arthur St. Clair Teacup & Saucer
~ Linens and Textiles

Mrs. Dawn Gilbert
~ Costume

Mrs. Mary Lundquist
~ Table Linens

Mr. Ed McDonald
~ Waterford Home Front News (paper)
~ LVRR Ticket

Mr. Mark Ankney / Double A Auction
~ Cornstalks (holiday decorating)

Mr. Lewis Lobdell & Mr. Josh Whetzel
~ Log Benches (on museum grounds)

Mr. & Mrs. Paul Luther
~ Model Conestoga Wagon & Stagecoach